



11 April 2019

The Manager
The Company Announcements Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by King Island Scheelite Limited ABN 40 004 681 734 (ASX Code: KIS) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 5 April 2019, the Company issued a total of 303,386 ordinary fully paid shares for an issue price of A\$0.07 per share (**Shares**), for a corporate advisory fee.

In accordance with section 708(6) of the *Corporations Act*, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - b. section 674 of the *Corporations Act*; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the *Corporations Act* that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Yours sincerely,

Ian Morgan
Company Secretary