



ASX RELEASE

Monday 20 April 2015

Dear Option Holder

Non-Renounceable Rights Issue Offer – Option Holder participation

On Monday 20 April 2015, King Island Scheelite Limited (**KIS**) lodged with ASX Limited (**ASX**) an Information Booklet and Entitlement and Acceptance Form (**Offer Documents**) for a non-renounceable rights issue offer to raise approximately \$1,866,000.

Copies of the Offer Documents are available on the ASX website (www.asx.com.au) as well as the Company's website (www.kingislandscheelite.com.au).

Your options do not entitle you to participate in the rights issue.

Option Holders may only participate in the rights issue if their Options are exercised prior to the record date, being Friday 24 April 2015.

Please contact our share registry should you wish to exercise your Options.

The share registry contact details are:

By post

King Island Scheelite Limited
C/-Computershare Investor Services Pty Limited
GPO Box 505
Melbourne VIC 3001

Yours sincerely

A handwritten signature in blue ink that reads "Ian Morgan".

Ian Morgan
Company Secretary

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