

Monday 4 May 2015



Extended Non-Renounceable Rights Offer Closing Date

The Board of Directors of King Island Scheelite Limited advises that the closing date for its current Non-Renounceable Rights Offer has been extended to Monday, 18 May 2015.

The Offer is available for participation on the basis of 1 New Share at an issue price of \$0.135 each for every 11 Shares held by eligible shareholders on the record date of Friday 24 April 2015.

The timetable for the closing and completion of the Offer is now as follows:

Event	New Date
Closing date (last date for acceptance and payment of applications) (5:00pm AEST)	Monday 18 May 2015
New Shares quoted on a deferred settlement basis	Tuesday 19 May 2015
Company notifies ASX of under subscriptions	Thursday 21 May 2015
Allotment and issue of New Shares	Monday 25 May 2015
Despatch of holding statements in respect of New Shares	Monday 25 May 2015
Normal trading of New Shares expected to commence on ASX	Tuesday 26 May 2015

For and on behalf of the Board

A handwritten signature in blue ink that reads 'Ian Morgan'. The signature is fluid and cursive.

Ian Morgan
Company Secretary

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