

23 July 2014



King Island Scheelite Limited Non-Renounceable Rights Offer

Despatch of information booklet and entitlement & acceptance form

King Island Scheelite Limited would like to advise that the entitlement offer information booklet and entitlement and acceptance form relating to its non-renounceable rights issue announced on 14 July 2014 were despatched earlier today to eligible shareholders.

For further information, please contact Computershare Investor Services Pty Limited on 1300 850 505 (inside Australia) or +61 3 9415 4000 (outside Australia), or visit our website at www.kingislandscheelite.com.au

For and on behalf of the Board of King Island Scheelite Limited

A handwritten signature in blue ink that reads 'Ian Morgan'. The signature is written in a cursive style.

Ian Morgan
Company Secretary